



The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Dear Sirs,

Subject: Undertaking pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations").

We, Privi Speciality Chemicals Limited, the Transferee Company in the scheme of Amalgamation of Privi Fine Sciences Private Limited ("Transferor Company 1"), Privi Biotechnologies Private Limited ("Transferor Company 2") and Privi Speciality Chemicals Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme of Amalgamation") hereby confirm that in connection with the above application no NOC/Clearance/Approval is required to be obtained from any sectoral regulator by the company.

Thanking you.

**Yours faithfully,
For Privi Speciality Chemicals Limited**

**Ashwini Saumil Shah
Company Secretary**



Date: August 26, 2025
Place: Navi Mumbai



PRIVI SPECIALITY CHEMICALS LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710, India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045 Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privi.com | CIN: L15140MH1985PLC286828

PRIVI FINE SCIENCES PRIVATE LIMITED

U24110MH2021PTC358857

Registered Office: GROUND FLOOR, PRIVI HOUSE, A-71 TTC THANE BELAPUR ROAD, NEAR KOPAR
KHAIRANE RAILWAY STATION, NAVI MUMBAI, MAHARASHTRA - 400 710
Ph. No. 022 – 27783030, Fax 022 – 27783049 E-mail: rameshk@privi.co.in

The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Dear Sirs,

Subject: Undertaking pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations").

We, Privi Fine Sciences Private Limited, the Transferor Company in the scheme of Amalgamation of Privi Fine Sciences Private Limited ("Transferor Company 1"), Privi Biotechnologies Private Limited ("Transferor Company 2") and Privi Speciality Chemicals Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme of Amalgamation") hereby confirm that in connection with the above application no NOC/Clearance/Approval is required to be obtained from any sectoral regulator by the company.

Thanking you.

**Yours faithfully,
For Privi Fine Sciences Private Limited**


**Ramesh Kathuria
Company Secretary**



Date: August 26, 2025
Place: Navi Mumbai

Works: Plot No. C-39 & C-39 Part, MIDC Lote Parshuram Industrial Area, Tal. Khed, District. Ratnagiri 415722.



PRIVI BIOTECHNOLOGIES PVT. LTD.

The BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai- 400001

Scrip Code: 530117

Dear Sirs,

Subject: Undertaking pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations").

We, Privi Biotechnologies Private Limited, the Transferor Company in the scheme of Amalgamation of Privi Fine Sciences Private Limited ("Transferor Company 1"), Privi Biotechnologies Private Limited ("Transferor Company 2") and Privi Speciality Chemicals Limited ("Transferee Company") and their respective shareholders (hereinafter referred to as "Scheme of Amalgamation") hereby confirm that in connection with the above application no NOC/Clearance/Approval is required to be obtained from any sectoral regulator by the company.

Thanking you.

**Yours faithfully,
For Privi Biotechnologies Private Limited**

**Ashwini Saumil Shah
Company Secretary**



Date: August 26, 2025
Place: Navi Mumbai